



PROOF OF CLAIM AND RELEASE FORM

I. GENERAL INSTRUCTIONS

A. To be eligible to receive a recovery from the Net Settlement Fund as a Member of the Settlement Class in the class action lawsuit entitled *Ramsey v. MRV Communications, Inc., et al.*, No. CV-08-04561 GAF(RCx) (the "Litigation"), you must complete and, on page 19 below, sign this Proof of Claim and Release form ("Proof of Claim"). If you fail to submit a timely, properly completed and addressed Proof of Claim (as set forth in paragraph C below), your claim may be rejected and you may be precluded from any recovery from the Net Settlement Fund created in connection with the Settlement of the Litigation.

B. Submission of this Proof of Claim, however, does not ensure that you will share in the Net Settlement Fund, even if you are a Class Member.

C. YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM POSTMARKED ON OR BEFORE SEPTEMBER 25, 2010, ADDRESSED TO THE CLAIMS ADMINISTRATOR AS FOLLOWS:

MRV Communications Securities Litigation
c/o Berdon Claims Administration LLC
P.O. Box 9014
Jericho, NY 11753-8914

D. If you are NOT a member of the Settlement Class (as defined in Question 5 of the annexed Notice of Pendency of Class Action and Proposed Settlement ("Notice")) DO NOT submit this Proof of Claim. You are not entitled to a recovery.

E. If you are a member of the Settlement Class and you have not timely and validly requested to be excluded from the Settlement Class, you will be bound by the terms of the Final Order and Judgment entered by the Court, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM.

II. DEFINITIONS

All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Notice that accompanies this Proof of Claim and in the Stipulation and Agreement of Settlement.

III. IDENTIFICATION OF CLAIMANT

A. You are a Class Member if you purchased the common stock of MRV Communications, Inc. ("MRV" or the "Company") during the period between March 31, 2003 and October 8, 2009, inclusive (the "Class Period"), and were damaged thereby and are not an excluded Person. Excluded from the Settlement Class are: Defendants; the current and former officers and directors of the Company; the members of the immediate families of any excluded Person; the legal representatives, heirs, successors or assigns of any excluded Person; any entity in which any Defendant has or had a controlling interest; and any Person that timely and validly seeks exclusion from the Settlement Class.

B. If the MRV common stock you purchased was held in your name, **you are the beneficial owner as well as the record owner**. If, however, you purchased MRV common stock during the Class Period through a third party, such as a nominee or brokerage firm, and the securities were registered in the name of that third party, **you are the beneficial owner of these securities, but the third party nominee or brokerage firm is the record owner of these securities**.

C. Use section V of this form entitled "Claimant Identification" to identify each beneficial owner of MRV

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common stock that forms the basis of this claim, as well as the owner of record if different. **THIS CLAIM MUST BE SUBMITTED BY THE ACTUAL BENEFICIAL OWNER(S), OR AUTHORIZED ACQUIRER(S) OR LEGAL REPRESENTATIVE(S) OF SUCH BENEFICIAL OWNER(S) OF THE MRV COMMON STOCK UPON WHICH THIS CLAIM IS BASED.**

D. All joint beneficial owners must sign this claim. Executors, administrators, guardians, conservators and trustees must complete and sign this claim on behalf of Persons represented by them, and their authority must accompany this claim and their titles or capacities must be stated. The Social Security or Tax Identification number and telephone number of one of the beneficial owner(s) may be used in verifying this claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of your claim.

IV. IDENTIFICATION OF TRANSACTION(S)

A. Use section VI of this form entitled "Schedule of Transactions in MRV Common Stock" to supply all required details of your transaction(s) in MRV common stock. If you need more space or additional schedules, attach separate sheets providing all of the required information in substantially the same form. Sign and print or type your name and include your Social Security or Tax Identification number and the full name of the account on each additional sheet.

B. On the schedules, provide all of the requested information with respect to: (a) *all* of your holdings of MRV common stock as of the beginning of trading on March 31, 2003; (b) *all* of your purchases, acquisitions, sales and other transactions of MRV common stock which took place at any time beginning March 31, 2003 through, and including, October 8, 2009; and (c) *all* of your holdings of MRV common stock as of the close of trading on October 8, 2009, whether such transactions resulted in a profit or a loss. Failure to report all such transactions may result in the rejection of your claim.

C. List each transaction in the Class Period separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day and year of each such transaction you list.

D. **Copies** of broker confirmations or other documentation of your purchases, acquisitions, sales or transactions in MRV common stock must be attached to your claim. **DO NOT SEND ORIGINALS.** Failure to provide this documentation could delay verification of your claim or result in rejection of your claim. The Parties and the Claims Administrator do not independently have information about your investments in MRV common stock. The Claims Administrator may also request additional information, as needed, to efficiently and reliably calculate your losses.



MRV

UNITED STATES DISTRICT COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA

MRV Communications Securities Litigation

PROOF OF CLAIM

Must be Postmarked No Later Than: September 25, 2010

Please Type or Print

V. CLAIMANT IDENTIFICATION

Beneficial Owner's Name *(as it appears on your brokerage statement)*

Joint Beneficial Owner's Name *(as it appears on your brokerage statement)*

Street Address

City

State

Zip Code

Foreign Province

Foreign Country

Social Security Number

or

Taxpayer Identification Number

Check appropriate box:

- Individual/Sole Proprietor Joint Owners UGMA Custodian IRA Trust
- Corporation Partnership Estate Pension Plan Other: _____

 Area Code Telephone Number (Day) _____ (Evening)
 Area Code Telephone Number

E-Mail Address

Facsimile Number

If your shares were held in "street name" (i.e., in the name of a stock broker or other nominee), that broker or nominee is the record owner and you are required to fill in the following line:

Record Owner's Name and Address *(if different from beneficial owner listed above)*

Questions? Call Toll-Free 1-800-766-3330

DETACH HERE





VI. SCHEDULE OF TRANSACTIONS IN MRV COMMON STOCK

A. State the total number of shares of MRV common stock owned at the close of trading on Friday, February 28, 2003, long or short (if none, enter "0"; if other than zero, must be documented):

B. Separately list each and every purchase and acquisition of MRV common stock during the period March 31, 2003 through and including October 8, 2009 and provide the following information (must be documented):

Trade Date (list chronologically) Month/Day/Year	Number of Shares	Price Per Share (exclusive commissions, taxes and fees)

C. Separately list each and every sale of MRV common stock during the period March 31, 2003 through and including October 8, 2009 and provide the following information (must be documented):

Trade Date (list chronologically) Month/Day/Year	Number of Shares	Price Per Share (exclusive commissions, taxes and fees)

D. State the total number of shares of MRV common stock owned at the close of trading on October 8, 2009, long or short (if none, enter "0"; if other than zero, must be documented): _____

If you need additional space, attach the required information on separate, numbered sheets in the same format as above and print your name and Social Security or Tax Identification number at the top of each additional sheet.

**YOU ARE NOT FINISHED.
PLEASE READ THE RELEASE AND SIGN ON PAGE 19 BELOW.
FAILURE TO SIGN THE RELEASE COULD RESULT IN A DELAY
IN PROCESSING OR THE REJECTION OF YOUR CLAIM.**

Questions? Call Toll-Free 1-800-766-3330

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VII. SUBMISSION TO THE JURISDICTION OF THE COURT AND ACKNOWLEDGMENTS

I/We submit this Proof of Claim under the terms of the Stipulation and Agreement of Settlement (“Stipulation”) described in the Notice. I/We also submit to the jurisdiction of the United States District Court for the Central District of California with respect to my/our claim as a Class Member and for purposes of enforcing the release set forth herein. I/We further acknowledge that I/we will be bound by and subject to the terms of any Final Order and Judgment that may be entered in the Litigation. I/We agree to furnish additional information to the Claims Administrator to support this claim if requested to do so. I/We have not submitted any other claim covering the same purchases, acquisitions or sales or holdings of MRV common stock during the Class Period and know of no other Person having done so on my/our behalf.

VIII. RELEASE

A. I/We hereby acknowledge full and complete satisfaction of, and do hereby fully, finally and forever settle, release and discharge from the Released Claims each and all of the Released Defendant Parties as those terms and terms related thereto are defined in the accompanying Notice.

B. This release shall be of no force or effect unless and until the Court approves the Stipulation and the Effective Date (as defined in the Stipulation) has occurred.

C. I/We hereby warrant and represent that I/we have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.

D. I/We hereby warrant and represent that I (we) have included information about all of my/our purchases, acquisitions, and sales and other transactions in MRV common stock which occurred during the Class Period and the number of shares of MRV common stock held by me/us at the beginning of trading on March 31, 2003, and at the close of trading on October 8, 2009.

E. I/We hereby warrant and represent that I am/we are not excluded from the Settlement Class as defined herein and in the Notice.

IX. CERTIFICATION

UNDER THE PENALTY OF PERJURY, I/WE CERTIFY THAT:

A. The number shown on this form is my correct Social Security or Tax Identification number; and

B. I/We certify that I am/we are NOT subject to backup withholding under the provisions of Section 3406 (a)(1)(C) of the Internal Revenue Code because: (a) I am/we are exempt from backup withholding; or (b) I/we have not been notified by the Internal Revenue Service that I am/we are subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the Internal Revenue Service has notified me/us that I am/we are no longer subject to backup withholding.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, you must cross out Item 2 above.

The Internal Revenue Service does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

DETACH HERE





I declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct.

Executed this ___ day of _____, in _____, _____.
(Month/Year) (City) (State/Country)

Signature of Claimant

(Print your name here)

Signature of Joint Claimant, if any

(Print your name here)

Signature of person signing on behalf of Claimant

(Print your name here)

Capacity of person signing on behalf of Claimant,
if other than an individual, (e.g., Executor,
President, Trustee, Custodian, etc.)

DETACH HERE

**ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME.
THANK YOU FOR YOUR PATIENCE.**

Reminder Checklist:

1. Please sign the above release and certification. If this claim is being made on behalf of joint claimants, both must sign.
2. Remember to attach **copies** of acceptable supporting documentation, a complete list of which can be found on the website below. Do not highlight the Proof of Claim form or supporting documentation.
3. Do not send original stock certificates or other original documentation; please send only copies. These items cannot be returned to you by the Claims Administrator.
4. Keep a copy of your completed Proof of Claim and documentation for your records.
5. If you desire an acknowledgment of receipt of your Proof of Claim, please send it by Certified Mail, Return Receipt Requested. **You will bear all risks of delay or non-delivery of your claim.**
6. If you move and/or change your name, or if this document was sent to an old or incorrect address, please send the Claims Administrator **written** notice of your new address and/or name.
7. If you have any questions or concerns regarding your claim, please contact the Claims Administrator at:

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Jericho, NY 11753-8914
Toll-free phone: 800-766-3330
Fax: 516-931-0810
Website: www.berdonclaims.com

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IMPORTANT LEGAL INFORMATION

MRV