

MUST BE POSTMARKED
NO LATER THAN
January 23, 2012

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

For Official Use Only

12

IN RE AMERICAN INTERNATIONAL GROUP, INC. SECURITIES LITIGATION

Company Settlement

Master File No. 04 Civ. 8141 (DAB)

RELEASE FORM

This Release Form is **ONLY** to be used by persons or entities that have **ALREADY** submitted a Proof of Claim form ("PwC Claim" form) in connection with the previously announced settlement with defendant PricewaterhouseCoopers LLP (the "PwC Settlement"). This information will be used to calculate your claim in connection with the above referenced Settlement with AIG and you must sign and return this Release Form.

However, if you have transactional information related to your purchases, acquisitions or sales of AIG Securities other than the supplemental transactional information for AIG Debt Securities requested on page 3 of this Release Form, that you did not submit on your PwC Claim form that you would like considered in the calculation of your claim in this Settlement with AIG, please complete and submit a new Proof of Claim form. If you have not received a Notice Packet with a Proof of Claim form, please contact the Administrator at (888)-356-0263.

CLAIMANT IDENTIFICATION - Please type or print.

Last Name (Beneficial Owner)

First Name (Beneficial Owner)

Last Name (Joint Beneficial Owner, if applicable)

First Name (Joint Beneficial Owner)

Entity Name

Name of Representative, if applicable (Executor, administrator, trustee, c/o, etc.)

Number and Street or P.O. Box

City

State

Zip Code

Foreign Province and Postal Code

Foreign Country

I (We) submit this Release Form under the terms of the Agreement of Compromise and Settlement, dated November 30, 2010 ("Agreement") described in the Notice of Proposed Settlement, Motion for Attorneys' Fees and Expenses Award and Fairness Hearing ("Notice"). I (We) also submit to the jurisdiction of the United States District Court for the Southern District of New York with respect to my (our) claim as a member of the Settlement Class and for purposes of enforcing the release set forth herein. I (We) further acknowledge that I (we) will be bound by and subject to the terms of any Order and Final Judgment that may be entered in the Action. I (We) agree to furnish additional information to the Administrator to support our claim if requested to do so. I (We) have not submitted any other claim in this Settlement and know of no other Person having done so on my (our) behalf.



I (We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally and forever settle, release and discharge from the Released Claims each and all of the Released Persons as those terms and terms related thereto are defined in the Notice. This release shall be of no force or effect unless and until the Court approves the Agreement, the Effective Date (as defined in the Agreement) has occurred and AIG has funded the Settlement as set forth in the Agreement.

Effective upon the Effective Date, with respect to any and all Released Claims, I (we) hereby expressly waive the provisions, rights and benefits of California Civil Code § 1542 and any provisions, rights and benefits conferred by any law of any state or territory of the United States or principle of common law which is similar, comparable or equivalent to California Civil Code § 1542, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his favor at the time of executing the release, which if known by him must have materially affected his settlement with the debtor.

I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.

I (We) have read the contents of the Notice and the Release Form, including the releases provided for in the Settlement;

I (We) hereby warrant and represent that I (we) am (are) Settlement Class Member(s), as defined in the Notice, and am (are) not excluded from the Settlement Class as defined in the Notice;

I (We) own(ed) the AIG Securities identified in the PwC Claim previously submitted in the PwC Settlement, or that, in signing and submitting that PwC Claim, I (we) had the authority to act on behalf of the owner(s) thereof;

I (We) desire to participate in the Settlement described in the Notice and agree to the terms and conditions thereof;

I (We) waive trial by jury, to the extent it exists, and agree to the Court's summary disposition of the determination of the validity or amount of the claim made by the PwC Claim previously submitted in the PwC Settlement;

I (We) certify that the number shown on the PwC Claim previously submitted in the PwC Settlement is the correct TIN;

I (We) certify that I am (we are) NOT subject to backup withholding under the provisions of Section 3406 (a)(1)(C) of the Internal Revenue Code because: (a) I am (we are) exempt from backup withholding; or (b) I (we) have not been notified by the Internal Revenue Service that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the Internal Revenue Service has notified me (us) that I am (we are) no longer subject to backup withholding.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, you must cross out the above paragraph. The Internal Revenue Service does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

PRIOR DISTRIBUTIONS FROM THE FAIR FUND

Definition: The "Fair Fund" means the \$800 million fund deposited by AIG with the Court Registry Investment System on March 3, 2006 under the designation "SEC v. American International Group, Inc., 06 Civ. 1000 (LAP)," pursuant to the final judgment entered on February 17, 2006 by the United States District Court for the Southern District of New York against AIG.

Did you receive a distribution from the Fair Fund? YES NO

If you answered YES, what was the amount of the distribution you received from the Fair Fund?

\$



YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW.

SUPPLEMENTAL TRANSACTIONAL INFORMATION FOR AIG DEBT SECURITIES

The Plan of Allocation in this Settlement with AIG requires certain additional information about your transactions in AIG Debt Securities. If you purchased or sold AIG Debt Securities, you must provide the following information.

I (We) held the following principal amounts of AIG Bond/Notes at the close of business on December 15, 2010:

Cusip	Coupon Rate	Maturity Date	Principal Amount of this Particular Bond/Note Held as of the Close of Business on December 15, 2010

I (We) made the following sales of AIG Bonds/Notes on or after April 2, 2005 through and including December 15, 2010:

Cusip	Coupon Rate	Maturity Date	Trade Date of Sale (List Chronologically) Month/ Day/ Year	Principal Amount	Sale Price per \$1000 of Principal Amount	Aggregate Amount Received (Excluding Commissions Taxes & Fees)

I (We) declare under penalty of perjury under the laws of the United States of America that the information supplied by the undersigned is true and correct.

Executed this _____ day of _____, 201__ in _____, _____.
(City) (State/Country)

 Signature of Claimant

 (Type/print name of Claimant)

 Signature of Joint Claimant, if any

 (Type/print name of Joint Claimant, if any)

If Claimant is other than an individual, or is not the person completing this form, the following also must be provided:

 Signature of person signing on behalf of Claimant

 (Type/print name of person signing on behalf of Claimant)

 Capacity of person signing on behalf of Claimant, if other than an individual (e.g., Administrator, Executor, Trustee etc.)



IMPORTANT INFORMATION

1. To qualify for a payment from the Escrow Account, created as a result of the partial settlement (the "Settlement") with defendant American International Group, Inc. ("AIG"), as a member of the Settlement Class in the class action lawsuit entitled *In re American International Group, Inc. Securities Litigation*, Master File No. 04 Civ. 8141 (DAB) (the "Action"), you must sign this Release Form and return it to the address listed below. If you fail to submit a timely, properly signed Release Form, your claim may be rejected and you may be precluded from any recovery from the Escrow Account. ***If you received a distribution from the Fair Fund and do not provide the amount of your Fair Fund distribution(s), unless the information is otherwise available, your claim will be DEFICIENT; if such deficiency is not corrected, and the Administrator does not otherwise obtain the Fair Fund distribution data, your claim will be REJECTED.***
2. Submission of this Release Form, however, does not ensure that you will share in the Escrow Account, even if you are a member of the Settlement Class.

3. This Release Form must be mailed no later than **January 23, 2012** to:

AIG SECURITIES LITIGATION - Company Settlement
c/o Rust Consulting, Inc.
P.O. Box 8017
Faribault, MN 55021-9417

DO NOT MAIL your Release Form to the Court or to counsel for the Settling Parties.

4. If you are NOT a member of the Settlement Class (as defined in the Notice of Proposed Settlement, Motion for Attorneys' Fees and Expenses Award and Fairness Hearing) DO NOT submit this Release Form. You are not entitled to a recovery.
5. If you are a member of the Settlement Class and you have not timely and validly requested to be excluded from the Settlement Class, you will be bound by the terms of the Order and Final Judgment entered by the Court, WHETHER OR NOT YOU SUBMIT A RELEASE FORM.
6. If you are submitting supplemental transactional information for AIG Debt Securities, all holdings and transactions must be documented. Copies of broker confirmations, monthly account statements or other documentation of your transactions in AIG Debt Securities must be attached to your Release Form. DO NOT SEND ORIGINALS. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim.

